

Denne melding til obligasjonseierne er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee ASA.

**To the bondholders in:**

**ISIN: NO 001 068414.5 - FRN Det norske oljeselskap ASA Senior Unsecured  
Bond Issue 2013/2020**

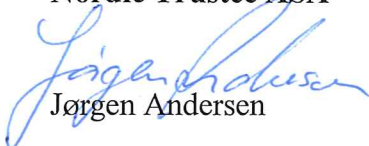
Oslo, 1 April 2015

**Notice from Bondholders' Meeting**

Today a Bondholders' meeting was held pursuant to summons of 18 March 2015 and amendment to summons dated 1 April 2015.

There were sufficient Bondholders present at the meeting to form a quorum. The proposed resolution obtained 91.69 % of the votes, and the proposal was adopted according to the voting requirements of the Bond Agreement. The Bond Agreement will therefore be changed as set out in the summons to the meeting.

Yours sincerely  
**Nordic Trustee ASA**

  
Jørgen Andersen